Sanoian, Joanne (for Petitioner/Conservator Douglas W. Nelson)

(1) Second Account and Report of Conservator and (2) Petition for Its Settlement and (3) for Allowance of Statutory Attorney Fees and Extraordinary Fees and Costs Advanced

Age: 92 years			DOUGLAS W. NELSON , son/conservator, is petitioner.			NE	EDS/PROBLEMS/COMMENTS:
			= Account period: 9/21/08-9/20/10			1.	Disbursement schedule includes
Со	nt. from Aff.Sub.Wit.		Accounting Beginning POH	-	\$430,387.02 \$405,189.09		payments to attorney Sanoian in the amount of \$390.00 on 8/13/09 and \$20.00 on 8/24/09 without stating the
✓	Verified		Ending POH	-	\$ 57,622.32		nature and the purpose of the payment.
	Inventory		Current bond: \$30	0,000.00			17
	PTC					2.	Disbursement schedule includes
	Not.Cred.		Conservator	-	not addressed		payments for car insurance in the
✓	Notice of				adaressea		amount of \$150.00 on 3/13/09 and \$150.00 on 3/12/10. However the
	Hrg		Attorney	_	\$2,500.00 (per		conservatorship estate does not
✓	Aff.Mail	W/	Local Rule)				include an automobile. Need
	Aff.Pub.						clarification.
	Sp.Ntc.		Attorney x/o	- 	\$1,000.00 (for		
	Pers.Serv.		sale of real properl	ry, per Loc	cai Ruie)		
	Conf.		Costs	-	\$435.00 (filling		
	Screen Letters		fee)				
	Duties/Supp		Petitioner prays fo	or an Ora	ler		
	Objections		r emioner prays it	or arr ore			
	Video		1. Approving, al	lowing a	nd settling the		
	Receipt		second acco	ount.			
✓	CI Report		2. Authorizing th	e attorne	ey fees and		
✓	2620(c)		costs.				
✓	Order						
	Aff. Posting					Re	viewed by: KT
	Status Rpt					Re	viewed on: 2/21/13
	UCCJEA						odates:
	Citation					_	commendation:
	FTB Notice					File	e 1A – Nelson

Sanoian, Joanne (for Petitioner/Conservator Douglas W. Nelson

(1) Third Account and Report of Conservator and (2) Petition for Its Settlement and (3) for Attorney Fees and Reimbursement of Costs Advanced and (4) Reduction in Bond

Δa	Age: 92 years DOUGLAS W. NELSON, son/conservator, is			ntor is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.		
			╡'		
			Account period: 9/21/10-9/20/12		3. Disbursement schedule includes a
	nt. from		A walke -	200 / /	payment to attorney Sanoian in the
	Aff.Sub.Wit.		Accounting - \$103,3 Beginning POH - \$57,6		amount of \$360.00 on 6/7/12 without stating the nature and the purpose
	Verified		Ending POH - \$23,1		of the payment.
✓			, ,		
	Inventory		Current bond: \$300,000.00		4. Disbursement schedule includes
	PTC				payments for car insurance in the
	Not.Cred.		Conservator - not addre	ered	amount of \$150.00 on 3/14/11 and \$150.00 on 3/14/12. However the
✓	Notice of		dadre	:3350	conservatorship estate does not
	Hrg		Attorney - \$2,500).00 (per	include an automobile. Need
✓	Aff.Mail	W/	Local Rule)	ų.	clarification.
	Aff.Pub.			· (CII:	
	Sp.Ntc.		Costs - \$435.0 fee)	- \$435.00 (filing	5. Petition requests bond be reduced to \$26,500.00. Based on the property
	Pers.Serv.		100)		on hand and annual income of
	Conf.		Petitioner requests the bond be red	14,196.00 the bond can be reduced	
	Screen		\$26,500.00.		to \$42,000.00
	Letters				
	Duties/Supp		Petitioner prays for an Order:		
	Objections		3 Approving allowing and soft	ing the	
	Video		Approving, allowing and settle third account.		
	Receipt		ii iii d decooi ii.		
✓	CI Report		4. Authorizing the attorney fees	and	
✓	2620(c)		costs.		
✓	Order		5. Reducing the bond to \$26,50	0.00	
	Aff. Posting				Reviewed by: KT
	Status Rpt		Court Investigator Carolyn Ross's	Report	Reviewed on: 2/21/13
	UCCJEA		(Santa Clara County) filed on 2/1	-	Updates:
	Citation			-	Recommendation:
	FTB Notice				File 1A – Nelson

Barron, Richard B. (for Perine & Dicken – Trustees/Petitioner)

Petition for Instructions Re: Budget for Recurring Expenses

Age: 13		1	LD DICKEN, PATRICIA DICKEN, KAREN STEELE, and IOPHER KENNEDY, Co-Trustees, are Petitioners.	NEEDS/PROBLEMS/ COMMENTS:	
				ners state:	
Co	nt. from		1.	On 05/13/10 the Probate Court approved the	
	Aff.Sub.Wit.			establishment of a Trust for the benefit of Christopher	
√	Verified			Martin and appointed Perine & Dicken Professional	
	Inventory		2.	Fiduciaries and Conservators to serve as Trustee. Under paragraph 2.1 of the Trust, the Trustee is	
	PTC		۷.	directed to expend Trust income to "provide extra	
	Not.Cred.			and supplemental goods and services, including but	
√	Notice of Hrg			not limited to medical, health and nursing care,	
√	Aff.Mail	w/		dental care, developmental services, support,	
	Aff.Pub.	,		maintenance, education, rehabilitation, therapies,	
	Sp.Ntc.			recreation, social opportunities, assistive devices,	
	Pers.Serv.			respite care, personal attendant care, and	
	Conf. Screen			consultative services for Christopher over and above	
	Letters			the support he receives from his parents during his	
	Duties/Supp		3.	minority under the laws of California. Under paragraph 2.4 of the Trust, the Trustee is	
	Objections		٥.	authorized to establish a "regular monthly amount to	
	Video Receipt			be paid as a supplement to Christopher to provide	
	CI Report			for the services he needs" and to seek Court	
	9202			approval upon notice and motion.	
✓	Order		4.	Under paragraph 2.5 of the Trust, the Trustee is	
	Aff. Posting			authorized to expend trust funds to provide periodic	Reviewed by: JF
	Status Rpt			allowances to Christopher for personal spending	Reviewed on: 02/21/13
	UCCJEA			money and to designate a member of Christopher's	Updates:
	Citation		5.	family as the agent for making such payments. Under paragraph 2.6 of the Trust, the Trustee is	Recommendation:
	FTB Notice		J.	authorized, subject to Court approval and upon	File 2 – Martin
				noticed motion, to expend principal for so much as is	
				necessary to meet Christopher's needs.	
			6.	Pursuant to sections 2.1 and 2.6 of the Trust, Petitioners	
				are seeking the Court's instructions and approval to	
				expend up to \$5,000.00 each month retroactive to	
				05/01/12 for Christopher's medical expenses by direct	
				payment or reimbursement to Christopher's parents	
				for charges by any medical doctor, hospital, nurse,	
				pharmacy or any other medical care provider or	
				vendor for medical supplies and services necessary for Christopher's treatment.	
				Continued on Page 2	
<u> </u>			<u> </u>		

2 Christopher Martin Trust

Page 2

7. Since the previous account, Christopher has incurred medical expenses totaling more than \$32,000.00 to

Case No.

09CEPR00543

- 8. Christopher's medical expenses are higher than in the previous accounting period because his parents have decided to follow a treatment regimen recommended by Nancy Mullan, M.D. which relies heavily on supplements and tests not paid by insurance. Although this treatment is "alternative" Christopher's parents believe that he has benefitted from these treatments. The Trustee feels that they are in the best position to judge Christopher's response to these treatments and requests instructions and approval to use trust funds to pay for these treatments.
- 9. Pursuant to Section 2.1 of the Trust, the Trustee requests instructions and approval to expend up to \$5,000.00 each year to pay for travel and vacation of Christopher and two family members.
- 10. Each year, Christopher's parents have taken him on a trip that provides Christopher with an educational and fun experience. In the previous account period, the Trustee reimbursed Christopher's parents \$4,813.05 for this purpose. Advancing these expenses creates a financial burden on the family, therefore, the Trustee seeks authorization to use trust funds to purchase tickets, prepay for accomodations, and provide Christopher's parents with an allowance for incidental travel expenses.
- 11. As of 09/30/12, the Trust had assets with a total value of \$384.576.69, of which \$8,741.39 is cash.
- 12. Currently the Trust receives income of approximately \$1,000.00/month from dividends and interest. On July 15, 2017, the Trust will begin receiving monthly annuity payments of \$2,684 per month for Christopher's life, increasing at 3% per year compounded. Beginning July 15, 2022, the Trust will receive additional future lump sum payments totaling \$50,000.00 each year. In addition, the Trust will receive lump sum payments of \$300,000.00 on 07/15/28; \$300,000.00 on 07/15/33; \$300,000.00 on 07/15/38; and \$788,135 on 07/15/43.

Petitioners pray for an Order:

- Authorizing and instruction the Trustee to expend up to \$5,000.00/month retroactive to May 1, 2012 for Christopher's medical expenses by direct payment or reimbursement to Christopher's parents for charges by any medical doctor, hospital, nurse, pharmacy or any other medical care provider or vendor for medical supplies and services necessary for Christopher's treatment; and
- 2. Authorizing and instructing the Trustee to expend up to \$5,000.00 each year to pay for travel and vacation expenses for Christopher and two family members.

Roberts, Gregory J. (for Paul A. Fillion – Executor – Petitioner)

(1) First and Final Account of Executor and Petition for Its Settlement and (2) for Allowance of Fees and (3) for Final Distribution

DOD: 8-31-10			PAUL A. FILLION, Son and Executor with	NEEDS/PROBLEMS/COMMENTS:	
			Full IAEA without bond, is Petitioner.	The Court may require further	
			Account period: 8-31-10 through 10-31-12	information regarding Petitioner's request for reimbursement.	
	Aff.Sub.Wit.		Accounting: \$185,092,38 Beginning POH: \$125,000,00	reimbolsemeni.	
>	Verified		Ending POH: \$168,187.10 (cash)		
>	Inventory		\$100,107.110 (0031.1)		
~	PTC		Executor (Statutory): \$6,552.77		
>	Not.Cred.				
~	Notice of Hrg		Executor (Reimbursement): \$66,999.37		
~	Aff.Mail	W	Per Exhibit 3: Filing, publication, certified		
	Aff.Pub.		copies, funeral expenses, repair and		
	Sp.Ntc.		renovation of residence, attorney costs		
	Pers.Serv.		advanced, dental work paid for Michele T. Fillion (owed to Petitioner – not		
	Conf. Screen		reimbursement, but deducted from her		
>	Letters	11-15-10	share and added to Petitioner's share)		
	Duties/Supp		0.15.0 0.15.0 0.000 0.15.0 0.15		
	Objections		Attorney (Statutory): \$6,552.77		
	Video Receipt		(Credit of \$4,472.61 remaining in attorney		
	CI Report		trust account shall be applied for costs		
~	9202		advanced, with the balance of \$2,080.16		
>	Order		to be paid from the estate account)		
	Aff. Posting		GL :	Reviewed by: skc	
	Status Rpt		Closing: \$2,000.00	Reviewed on: 2-21-13	
	UCCJEA		Distribution pursuant to Decedent's will:	Updates:	
	Citation		Distribution pulsuant to Decedent s will:	Recommendation:	
~	FTB Notice		Paul A. Fillion: \$47,279.11	File 3 - Fillion	
			Michele T. FIllion: \$43,279.11		

Duncan, Robert C. (or Roseville, CA for Petitioners Linda Hansen and Mary Mossette)

(1) Waiver of Account and First and Final Report of Executor (2) Petition for Allowance of Statutory Fees to Attorney and (3) Final Distribution

DOD: 11/30/2009		LINDA HANSEN and MARY	NEEDS/PROBLEMS/COMMENTS:	
		MOSSETTE, Co-Executors, are		
		Petitioners.	Continued from 1/15/13. As of 2/20/13 the	the
		Accounting is waived.	following issues remain:	
Со	ont. from 121112,	Accounting is waived.	1. Need Trustee's written acceptance of the	
011	1513	1&A - \$489,268.58	trust pursuant to Probate Code §10694(b) (4	١).
	Aff.Sub.Wit.	POH - \$13,000.00		
1	Verified	1	2. Need Declaration of Co-Trustee pursuant t	0
	Inventory	Executors - waive	Local Rule 7.12.5	
<u> </u>	,	Attorney - \$12,685.38	3. Need Property Tax Certificate.	
	PTC X	(statutory)	o. Need Hoperty tax confined to.	
✓	Not.Cred.	(4. Petition states there were no creditor's clair	ns
1	Notice of Hrg	Distribution, pursuant to Decedent's	filed. On 3/21/11 a Creditor's Claim was file	:d
	Aff.Mail W/	Will, is to:	by Ponderosa Telephone in the amount of	
✓		Mary Mossette and Linda Hansen as	\$74.23.	
	Aff.Pub.	Co-Trustees of the Daryl and Alma	5. Need Allowance or Rejection of Creditor's	
✓	Sp.Ntc.	Brooks 1995 Trust.	Claim of Ponderosa Telephone.	
	Pers.Serv.		·	
	Conf. Screen		6. Petition states expenses remain due and	
1	Letters 3/2/09	1	payable, as follows: • Steven Diebert - \$525.00	
Ě	Duties (Supp		 Fresno County Public Guardian's 	
	Duties/Supp Objections		Office - \$532.45	
	Video		- However the prayer does not include	
	Receipt		payment for these expenses. Need	
	CI Report	1	clarification.	
1	9202	1	7. Petition does not list and describe in detail	
 		1	the property to be distributed. Local Rule	
	Order X		7.12.1.	
	A M D I'	_	8. Need Order.	4
	Aff. Posting	1	Reviewed by: KT	\dashv
Status Rpt		1	Reviewed on: 2/20/13	\dashv
UCCJEA		1	Updates: Recommendation:	\dashv
	Citation FTB Notice	1	File 4 - Brooks	\dashv
✓	FID NOIICE		rile 4 - DIOOKS	

Mele, James J. (for Leslie Anne Chester – Executor/Petitioner)

(1) First and Final Account and Petition for Settlement of First and Final Account and (2) Final Distribution and (3) for Allowance of Compensation for Ordinary Services for Petitioner and Petitioner's Attorney

DO	D: 10/24/11	LESLIE ANNE CHESTER			NEEDS/PROBLEMS/COMMENTS:
			, LACCO	ior, is reminered.	THEEDS/TRODIENTS/COMMENTS.
		Account period: 10/	24/11 –	01/12/13	
Со	nt. from	Accounting	-	\$5,008.56	
	Aff.Sub.Wit.	Beginning POH	-	\$5,003.33	
✓	Verified	Ending POH	-	\$3,798.56 (all	
✓	Inventory	cash)			
✓	PTC	Executor	_	\$200.34	
√	Not.Cred.	(statutory)		Ψ200.01	
√	Notice of Hrg	= ` ''			
✓	Aff.Mail w/		-	\$200.34	
	Aff.Pub.	(statutory)			
	Sp.Ntc.	Diatribution nursuant	do Doo	odonťo Willio	
	Pers.Serv.	Distribution, pursuant to Decedent's Will, is to:			
	Conf. Screen	10.			
	Letters 12/13/11	Ralph F. Porter -	\$824.4	47	
	Duties/Supp	Mark Porter	-	\$824.47	
	Objections	David Porter	-	· ·	
	Video Receipt	Laura (Lara) Torres	-	\$824.47	
_	CI Report				
√	9202	_			
✓	Order Aff Booting	_			Deviation of him IF
	Aff. Posting				Reviewed by: JF
	Status Rpt UCCJEA	4			Reviewed on: 02/21/13
	Citation	-			Updates: Recommendation: SUBMITTED
√	FTB Notice	1			File 5 - Porter
	115 Honce				THE O TOTICE

Fanucchi, Edward L. (for Aleen Neumeier and Michael P. Boele – Co-Executors – Petitioners)
(1) First and Final Account and Report of Co-executors and (2) Petition for
Settlement and (3) for Allowance of Statutory and Extraordinary Commission and
(4) Attorneys' Fees for Ordinary and Extraordinary Services, Costs and (5) for Final
Distribution

DO	D: 2-20-12		ALEEN NEUMEIER and MICHAEL P. BOELE, Co-	NEEDS/PROBLEMS/COMMENTS:	
			Executors with Full IAEA without bond,		
			are Petitioners.	1. Local Rules 7.18.A. and 7.18.B.	
				assume that the personal	
			Account period: 2-21-12 through 12-31-12	representative is completing	
				most of the tasks associated with the sale of the real	
	Aff.Sub.Wit.		Accounting: \$248,653.68	property, and do not provide	
~	Verified		Beginning POH: \$224,370.11	for extraordinary fees to the	
~	Inventory		Ending POH: \$223,830.81 (cash)	attorney unless the sale	
~	PTC			required court confirmation.	
>	Not.Cred.		Co-Executors (Statutory): \$7,973.07	Divisional la 710 A lla Ca	
Y			(\$3,986.53 each)	Pursuant to 7.18.A., the Co- Executors are entitled to	
	Notice of Hrg		0 5 1 /5 1 1 1 200 00	\$1,000.00 in extraordinary fees	
>	Aff.Mail	W	Co-Executors (Extraordinary): \$1,000.00	for the sale of the real property.	
	Aff.Pub.		(for sale of real property per Local Rule 7.18.B		
	Sp.Ntc.		\$500 each)	Attorney Fanucchi also	
	Pers.Serv.		Attorney (Statutory): \$7,973.07	requests \$1,000.00 in extraordinary fees for the sale	
	Conf. Screen		γ πιοπιογ (σταποτοιγγι φν γν ν οιον	of the real property with	
>	Letters	6-4-12	Attorney (Extraordinary): \$1,000.00	reference to Local Rule 7.18.A.	
	Duties/Supp		(for sale of real property per Local Rule 7.18.A. –	However, 7.18.A. allows this	
	Objections		<u>See #1</u>)	compensation for <u>court</u>	
	Video			<u>confirmed</u> sales only.	
	Receipt		Costs: \$1,267.00	The Court may require further	
	Cl Report		(filing fees, publication, certified letters)	justification for extraordinary	
~	9202		Distribution pursuant to Decedent's will:	compensation pursuant to	
>	Order		Distribution poisodin to beceder it's will.	Local Rule 7.18.A. and Cal.	
ľ	Order		Jennifer Smith, Leslie Neumeier, Amber Brose, Jeff	Rules of Court 7.702-7.703, or may require revised order with	
			Boele, Daniel Boele, Robert Boele, Marc Boele,	this fee removed and revised	
			Tiffany Saleh, Michael Yegan, Christina Yegan,	distribution schedule including	
			Shannon Morrison: \$1,000.00 each	this amount.	
	Aff. Posting		·	Reviewed by: skc	
	Status Rpt		To Danette Ann Morrison, in trust, for	Reviewed on: 2-21-13	
	UCCJEA		Richard Morrison and Nicholson Morrison:	Updates:	
	Citation		\$1,000.00 each	Recommendation:	
>	FTB Notice		Michael P. Boele: \$47,904.42 (25%)	File 6 - Boele	
			Aleen Frances Neumeier: \$47,904.42 (25%)		
			Danette Ann Morrison: \$46,779.42		
			(25% less \$1,125.00 re vehicle)		
			Cathryn Noreen Yegan \$49,029.41		
			(25% plus \$1,125.00 re vehicle)		

Rundle, Stephen M. of Citrus Heights, CA (for Petitioner/Executor Yoshiko Umanmizuka)
(1) Report of Executor Waiver of Account, (2) Petition for Statutory Fees and (3) for Final Distribution

DOD: 2	2/19/2012	YOSHIKO IIA		Executor is	NEEDS/PROBLEMS/COMMENTS:
235.2/17/2012			YOSHIKO UMANMIZUKO, Executor, is petitioner.		TTEEDS/TROBLEMO/COMMENTS.
					1. Petition does not include a
			is waived.		property on hand schedule.
Cont. fr	rom	=			California Rules of Court 7.550(b)(4).
	i.Sub.Wit.	1&A	-	\$197,027.00	2. Need Order. Local Rule 7.1F
 	erified	POH	-	\$\$\$	requires the order to be submitted
		┥╴ .			at the time the Petition is filed. If the
√ Inv	ventory	Executor	-	waived.	order is not received in the Probate
✓ PTC	C	Attorney	_	\$6,910.00	Clerk's Office ten (10) days before the scheduled hearing, a
√ No	t.Cred.	(statutory)		40/1000	continuance may be required.
√ No	otice of W	/			Please note: Order must comply
Hrc		Distribution, p	oursuant to D	Decedent's Will,	with Local Rule 7.6.1.
✓ Aff.	.Mail	is to:			
Aff.	.Pub.				
Sp.	.Ntc.	., ., .,			
Pei	rs.Serv.	Yoshiko Uma	nmizuko - ??	\$\$\$	
Co	onf. Screen				
✓ Let	Iters 6/19/1	2			
Du	ties/Supp				
Ob	ojections				
	deo				
	ceipt				
√ 920	Report				
		X			
	der i. Posting	^_			Reviewed by: KT
 	atus Rpt				Reviewed on: 2/21/13
 	CJEA				Updates:
Cit	ation				Recommendation:
√ FTB	3 Notice				File 7 - Yamaguchi
		II .			7

Mele, James J. (for Leslie Ann Chester – Executor/Petitioner)

(1) First and Final Account and Petition for Settlement of First and Final Account and (2) Final Distribution and (3) for Allowance of Compensation for Ordinary Services for Petitioner and Petitioner's Attorney

DO	D: 4/05/12	LESLIE ANN CHESTER, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
-		Account period: 04/05/12 - 01/12/13	
Co	nt. from Aff.Sub.Wit.	Accounting - \$299,753.27 Beginning POH - \$299,643.65 Ending POH - \$289,910.71	
✓	Verified Inventory	(all cash)	
√	PTC Not.Cred.	Executor - \$8,995.06 (statutory)	
✓ ✓	Notice of Hrg Aff.Mail w/	Attorney - \$8,995.06	
	Aff.Pub. Sp.Ntc.	(statutory) Distribution, pursuant to Decedent's Will, is	
	Pers.Serv. Conf. Screen	to:	
	Letters 08/14/12 Duties/Supp	Leslie Ann Chester - \$54,384.12 Ralph F. Porter - \$54,384.12	
	Objections Video Receipt	Ralph F. Porter - \$54,384.12 Mark Porter - \$54,384.12 David Porter - \$54,384.12	
	Cl Report	Laura (Lara) Torres - \$54,384.12	
✓ ✓	9202 Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt UCCJEA		Reviewed on: 02/21/13 Updates:
√	Citation FTB Notice		Recommendation: SUBMITTED File 8 - Porter

Denning, Stephen M. (for Ines Smith – Petitioner – Mother)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

	Age: 27		INES SMITH, mother, is petitioner and requests appointment as Conservator of the person, with medical consent powers.	NEEDS/PROBLEMS/ COMMENTS: Court Investigator Advised Rights on 12/10/2012.
Co	nt. from 01081 Aff.Sub.Wit.	3	Declaration of Patrick J. Brauner, M.D., 12/18/2012 , supports request for medical consent powers.	
✓	Verified		Amended Declaration of Patrick J. Brauner, M.D. 01/15/2013, supports request for medical consent powers.	
	Inventory PTC		Petitioner states: the proposed conservatee is 27 years old	
✓	Notice of		and cannot take care of herself. She must be constantly monitored and supervised. The proposed conservatee has	
✓	Hrg Aff.Mail	w/	difficulty with the ordinary tasks and responsibilities of life including such relatively fundamental things as meal	
	Aff.Pub. Sp.Ntc.		preparation and personal grooming. She is unable to do such things as taking a shower, brushing her teeth, or tying	
✓	Pers.Serv.		her shoes without help. In addition, the proposed conservatee lacks understanding of the world around her.	
√	Conf. Screen		For example, she cannot use a telephone and simple kitchen appliances. In addition, she cannot distinguish	
✓ ✓	Letters Duties/Supp		between a one dollar bill and a five dollar bill or understand numbers.	
	Objections		The proposed conservatee is unable to give informed	
✓	Video Receipt		consent for medical treatment. She is not able to understand the nature of any illness, disorder, or defect she	
✓	CI Report		might have now or develop in the future. She would not understand the nature of any necessary treatment or be	
✓	9202 Order		able to evaluate the benefits and risks of such treatment.	
	Aff. Posting Status Rpt		Court Investigator Samantha D. Henson's report filed 12/19/2012.	Reviewed by: LV Reviewed on: 12/17/2012
 ✓	UCCJEA Citation			Updates: 01/07/2013 Recommendation:
	FTB Notice			File 9 - Smith

Mele, James J. (for Ramon Maldonado – Petitioner – Son)

Petition to Determine Succession to Real Property (Prob. C. 13151)

	D. 10/07/0010		PAAAONIAA I DONA DO SOS IS SOSTITO REGISTO	· · · · · · · · · · · · · · · · · · ·
DOD: 12/07/2012			RAMON MALDONADO , son, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			40 days since DOD	#9b of the petition was not answered regarding whether decedent was survived by a step-
Co	nt. from			child or foster child who would have
	Aff.Sub.Wit.		No other proceedings	been adopted.
✓	Verified			
	Inventory		I&A - \$62,000.00	
	PTC			
	Not.Cred.			
✓	Notice of Hrg		Will dated 04/09/2012 all property to Ramon Maldonado.	
✓	Aff.Mail	w/		
	Aff.Pub.		Petitioner requests Court determination that	
	Sp.Ntc.		decedent's 100% interest in real property	
	Pers.Serv.		located at 1991 8th St. Mendota, Ca. pass to decedent's son, Ramon Maldonado,	
	Conf.		pursuant to decedent's will.	
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 02/21/2013
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10 - Maldonado

Knudson, David N. (for Edwin S. Darden Jr. – Petitioner – Friend)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 01/14/2013	EDWIN S. DARDEN JR., friend/named	NEEDS/PROBLEMS/COMMENTS:
		executor without bond, is petitioner.	
	.1.6	Petitioner was appointed Special	
Co	ont. from Aff.Sub.Wit. S/R	Administrator on 01/28/2013 Letters of	
	Aff.Sub.Wit. S/K	Administration expire on 02/25/2013.	
✓		=	
⊩	Inventory PTC	Full IAEA – o.k.	
	Not.Cred.	FUILIAEA - O.K.	
1	Notice of	1	
Ľ	Hrg	Will dated: 08/25/1994	Note: If the petition is granted status
✓	Aff.Mail		hearings will be set as follows:
✓	Aff.Pub. W/	Residence: Fresno	• Friday, 07/26/2013 at 9:00a.m.
	Sp.Ntc.	Publication: The Business Journal	in Dept. 303 for the filing of the
	Pers.Serv.		inventory and appraisal <u>and</u>
	Conf.		• Friday, 04/25/2014 at 9:00a.m.
	Screen Letters	<u>Estimated Value of the Estate</u> :	in Dept. 303 for the filing of the first
√		Personal property - \$60,000.00	account and final distribution.
✓	Duties/Supp	Real property - \$300,000.00 Total: - \$360,000.00	Pursuant to Local Rule 7.5 if the required
	Objections	=	documents are filed 10 days prior to the
	Video Receipt		hearings on the matter the status
	CI Report	Probate Referee: Steven Diebert	hearing will come off calendar and no appearance will be required.
	9202	1	5.[5]. 55. 56. 155 55 164663.
✓	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt	_	Reviewed on: 02/20/2013
	UCCJEA	4	Updates:
\Vdash	Citation FTB Notice	4	Recommendation: Submitted
<u>L</u>	FID NOIICE		File 11 – Barsam

12 Destiny Cedano, Alexis Cedano, Victor Cedano, Gabriel Cedano, Noah Cedano, Jayden Cedano, Victoria Cedano, Reyna Cedano and Jonah Cedano (GUARD/P) Case No.11CEPR00795

(GUARD/P) Case No. 11CEPR00795 Atty Barbosa, Maximino (pro per Petitioner/maternal uncle)

Atty Barbosa, Judy (pro per Petitioner/maternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510) (Victoria Cedano)

	Cedario)	
Age: 4 years	JUDY BARBOSA and MAXIMINO	NEEDS/PROBLEMS/COMMENTS:
	BARBOSA, maternal aunt and uncle,	THE AMERICAN AND THE PROPERTY OF THE PROPERTY
	are petitioners.	This petition is as to VICTORIA CEDANO only.
		omy.
Cont. from	Father: VICTOR CEDANO - deceased	
Aff.Sub.Wit.	A A O HO OW. IFAINIFFD OFF A NO	
Verified	Mother: JENNIFER CEDANO	
Inventory	Paternal grandfather: Unknown	
PTC	Paternal grandmother: Jenny	
Not.Cred.	Hernandez-deceased.	
Notice of Hrg	Maternal grandfather: Pete Gutierrez	
Aff.Mail	- deceased.	
Aff.Pub.	Maternal grandmother: Judy	
Sp.Ntc.	Coronado	
Pers.Serv.		
Conf. Screen	Court Investigator Dina Calvillo's	
Letters	Report filed 2/20/13.	
Duties/Supp		
Objections		
Video	1	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 2/20/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 - Cedano

Atty Meas, Soluyboth (Pro Per – Petitioner /Non-Relative)
Atty Meas, Olivia Yvette (Pro Per – Petitioner /Non-Relative)

Meas, Olivia Yvette (Pro Per – Petitioner /Non-Relative)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 1 year		TEMPORARY EXPIRES 2/26/2013	NEEDS/PROBLEMS/COMMENTS:
		SOLUYBOTH and OLYVIA YVETTE MEAS, Non-Relatives, are Petitioners.	Continued from 1/8/13. Minute order states the Court notices for the minute
Со	nt. from	Father: UNKNOWN , Court Dispensed with Notice on 11/06/2012	order that this is only a temporary guardianship as it anticipates that
	Aff.Sub.Wit.		Madera Court will accept jurisdiction
✓	Verified	Mother: CHRISTIAN BITTOLA , Personally served 10/29/12	and rule. The court extends the temporary until 2/26/13 or until such
	Inventory		time as a temporary guardianship is
	PTC	Paternal Grandfather: Unknown	established in Madera County.
	Not.Cred.	Paternal Grandmother: Unknown	1 Need Notice of Hearing
	Notice of Hrg	Maternal Grandfather: Unknown	Need Notice of Hearing.
	Aff.Mail	Maternal Grandmother: Unknown	2. Need proof of service fifteen (15)
	Aff.Pub.	Siblings: Giovanni Molinar, Roman Vann,	days prior to the hearing of the
	Sp.Ntc.	Mackayla Vann, Bella Vann	Notice of Hearing along with a
	Pers.Serv.	Petitioners state the mother asked them to be	copy of the Petition for
✓	Conf. Screen	parents of the child. Petitioners were there for	Appointment of Guardian or consent and waiver of notice or
✓	Letters	his birth and brought him home the day after he was born. The mother is unable to provide	declaration of due diligence for: • Paternal Grandparents
✓	Duties/Supp	for the child and is currently being evicted	(Unknown)
	Objections	from her home due to domestic violence. CPS has been involved. The child is behind on	Maternal Grandparents
	Video Receipt	his shots and the mother has consistently failed to schedule routine checkups with the	(Unknown)
✓	CI Report	physician even after numerous reminders	
	9202	from Petitioners. Petitioners need guardianship	
✓	Order	to put him on their insurance. The child has bonded with their family and their other	
	Aff. Posting	children and Petitioners state they can	Reviewed by: KT
	Status Rpt	support the child emotionally and financially,	Reviewed on: 2/21/13
✓	UCCJEA	and love the child unconditionally.	Updates:
	Citation	Court Investigator Dina Calvillo's report filed	Recommendation:
	FTB Notice	12/17/2012	File 13 - Meas

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Walters, Jennifer L. (for Petitioners Ka Lee and Ka Xiong)

Petition for Appointment of Temporary Guardianship of the Person

Age: 4 years		Temporary granted Ex Parte on 2/13/13	NEEDS/PROBLEMS/COMMENTS:
		GENERAL HEARING 4/15/13	 Need Notice of Hearing. Need proof of service of the Notice
C° →	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	KA LEE and KA XIONG, maternal aunt and uncle, are petitioners. Father: UNKNOWN Mother: NOU LEE Paternal grandparents: Unknown Maternal grandfather: Tou Lee Maternal grandmother: Mor Xiong	of Hearing along with a copy of the petition 5 court days prior to the hearing or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Unknown father b. Nou Lee (mother) 3. Temporary and General Petitions were not signed by the attorney. 4. Need UCCJEA
✓ ✓ ✓	Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections	Petitioners state the minor has been in their care since before she was two years old, when mom moved to Colorado. Mom would call randomly and request to talk to the minor, but never visited with her. Last week she called and stated she would be coming to pick up the minor and take her back to Colorado with her. She has not seen the minor in a long time and they feel it	4. Need UCCJEA
	Video Receipt CI Report 9202 Order Aff. Posting	would be a detriment to the child if her mother takes her away from them. Petitioners are requesting a temporary guardianship until they can sort out the situation.	Reviewed by: KT
	Status Rpt UCCJEA Citation FTB Notice		Reviewed on: 2/21/13 Updates: Recommendation: File 14 - Yangchungchen